Retirement Planning Budget Worksheet

Review page 1 on your last 2 year's bank statements and find total "Withdrawals" for each month.

Name _____ Date _____

Month & Year	Monthly Withdrawals	Non-Recurring Withdrawals	Non-Recurring Withdrawals Description
Totals			Totals over time period reviewed
Non-Recurring			Less Non-Recurring Withdrawals
Recurring			Total Recurring Withdrawals
Divide by			Divide by number of months
Average			Average (Is amount reasonable?)

Additional Notes: